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### HPE to Acquire Juniper Networks to Accelerate AI-Driven Innovation

01/09/2024

Highly complementary combination enhances secure, unified, cloud and AI-native networking to drive innovation from edge to cloud to exascale

Accelerates long-term revenue growth and expands gross and operating margin; Expected to be accretive to non-GAAP EPS and free cash flow in year 1, post close

Advances HPE's portfolio mix shift toward higher-growth solutions and strengthens high-margin networking business

**HOUSTON**, Texas and SUNNYVALE, California – January 9, 2024 – Hewlett Packard Enterprise (NYSE: HPE) and Juniper Networks, Inc. (NYSE: JNPR), a leader in Al-native networks, today announced that the companies have entered a definitive agreement under which HPE will acquire Juniper in an all-cash transaction for \$40.00 per share, representing an equity value of approximately \$14 billion.

Combining HPE and Juniper's complementary portfolios supercharges HPE's edge-to-cloud strategy with an ability to lead in an AI-native environment based on a foundational cloud-native architecture. Together, HPE and Juniper will provide customers of all sizes with a complete, secure portfolio that enables the networking architecture necessary to manage and simplify their expanding and increasingly complex connectivity needs. Leveraging industry-leading AI, the combined company is expected to create better user and operator experiences, benefitting customers' high-performance networks and cloud data centers.

Through its suite of cloud-delivered networking solutions, software, and services including the Mist AI and Cloud platform, Juniper helps organizations securely and efficiently access the mission-critical cloud infrastructure that serves as the foundation of digital and AI strategies. The combination with HPE Aruba Networking and purposely designed HPE AI interconnect fabric will bring together enterprise reach, and cloud-native and AI-native management and control, to create a premier industry player that will accelerate innovation to deliver further modernized networking optimized for hybrid cloud and AI.

Upon completion of the transaction, Juniper CEO Rami Rahim will lead the combined HPE networking business, reporting to HPE President and CEO Antonio Neri.

"The combination of HPE and Juniper Networks will radically change the networking industry – not by eliminating products from either portfolio – but by creating greater choice in this sector"

FEBRUARY 6, 2024 • ANTONIO NERI, HPE PRESIDENT & CEO

"... let me be clear: our goal in embarking on this acquisition is not to eliminate products, but to offer enhanced choice and more innovation for all of our service provider, cloud provider and enterprise customers."

FEBRUARY 6, 2024 • RAMI RAHIM, JUNIPER CEO

#### **AI-NATIVE NETWORKING PLATFORM**

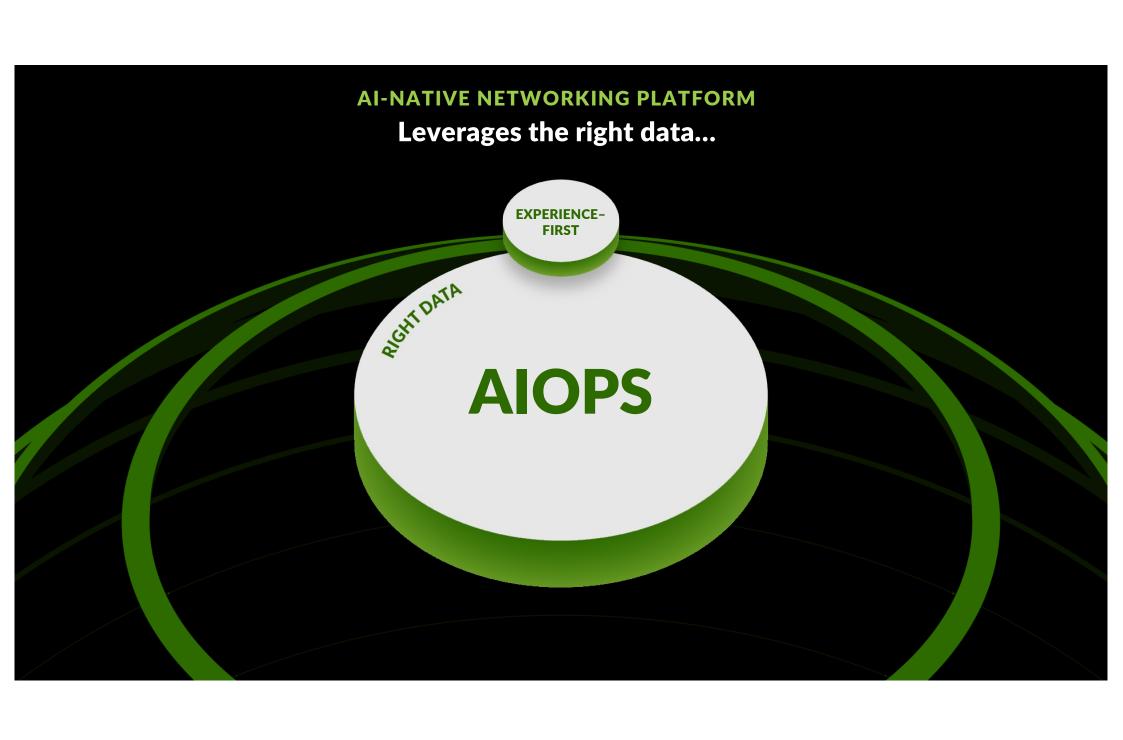
### **We start with Experience-First questions**

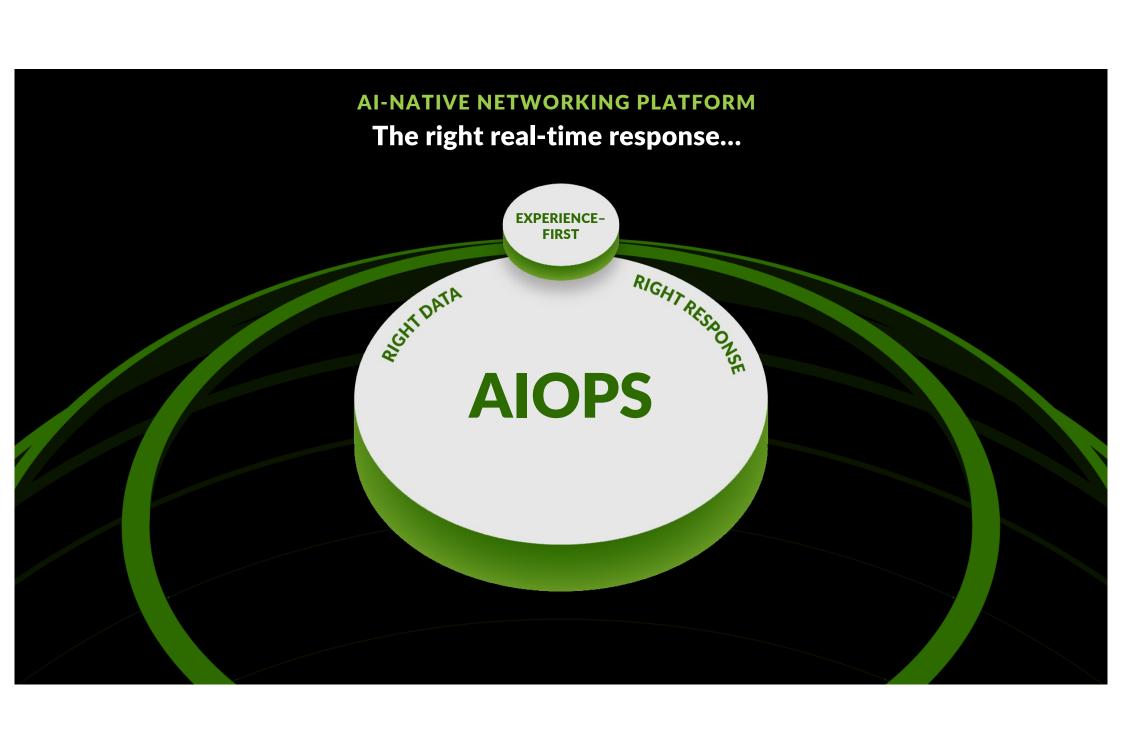
"How do we ensure every user, in every location, is getting a consistent experience?" "Can the network adapt to fix issues before users even know they exist?"

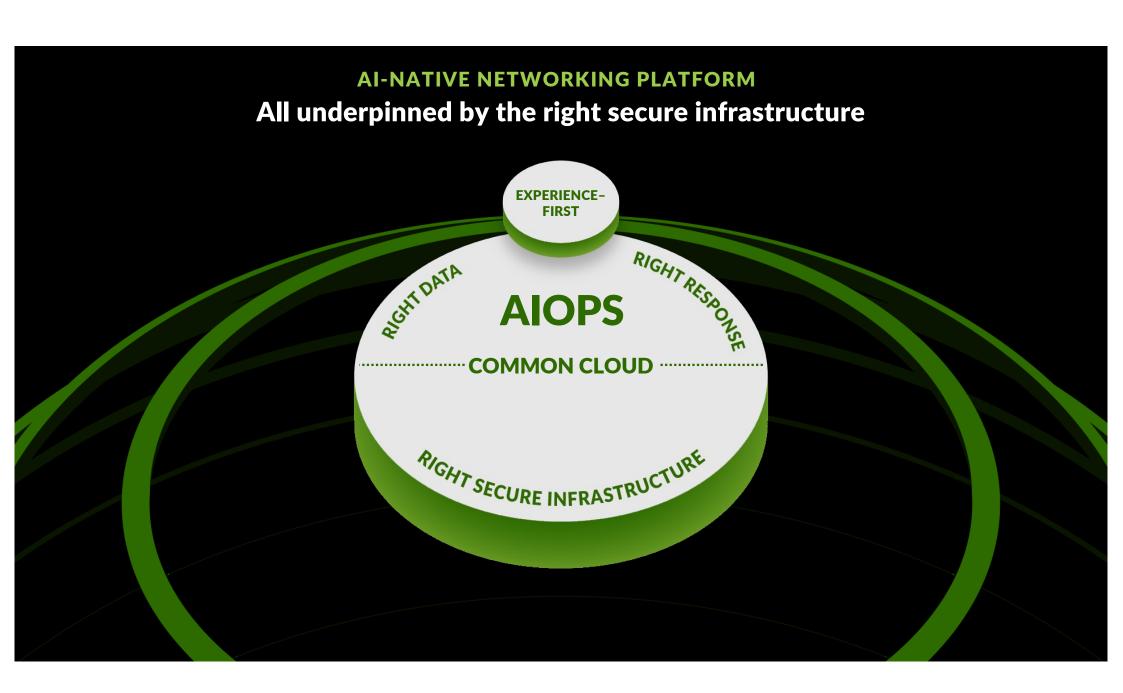
**EXPERIENCE-FIRST** 

"Does the network meet the needs of all necessary stakeholders?"



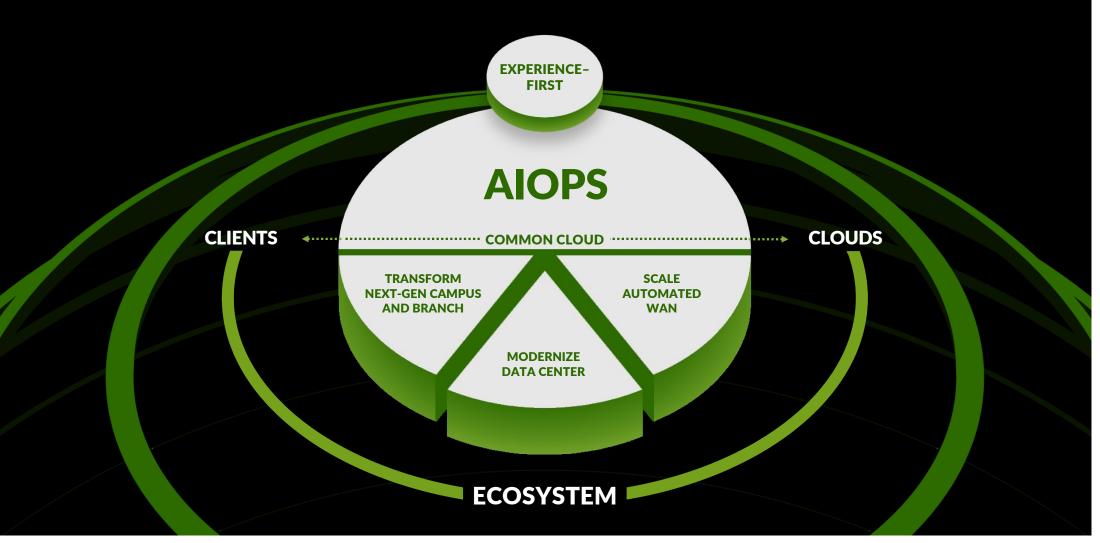






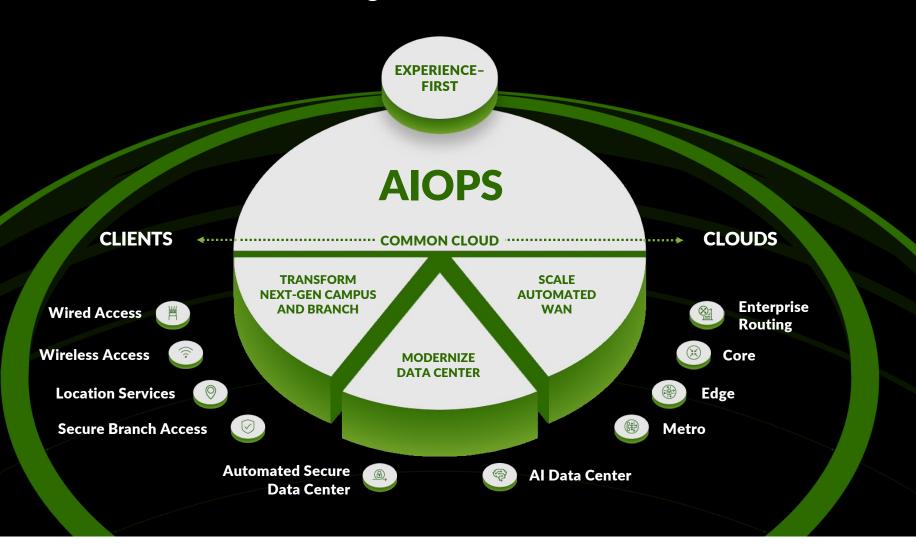
## AI-NATIVE NETWORKING PLATFORM

Interoperable, extensible, and secure from client to cloud



## AI-NATIVE NETWORKING PLATFORM

## **Serving critical use cases**



## We empower exceptional experiences for operators, end users, and the business.



## **Save money**

"One hour shaved off the installation of 2000 access points is the equivalent of a full-time employee for a year."

Gap Inc.

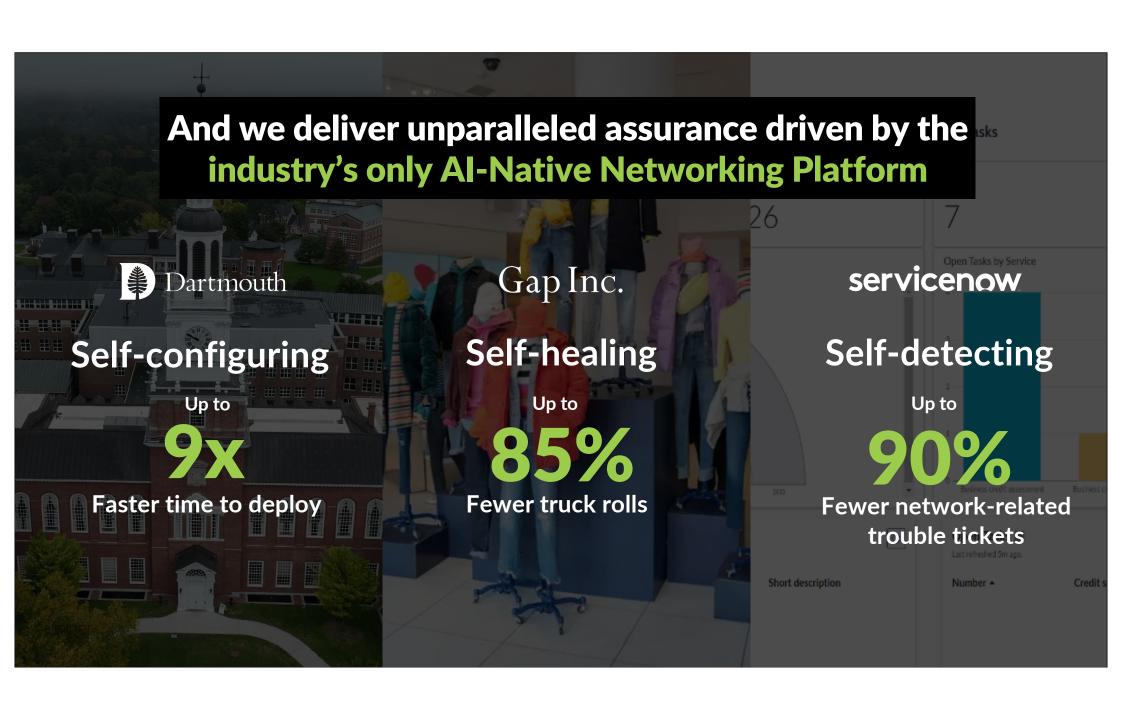
## Save time

"Juniper's always measuring. If there's a deviation, they help our operation team rapidly identify the problem."

## servicenow

## Save effort

"When we first implemented Juniper, we saw a 90% drop in user generated trouble tickets."



## A trusted partner across industries



10/10

Forbes top global companies



30/30

world's largest cloud providers



40/40

top global service providers



17/20

the most prominent universities globally



18/20

largest global banks



8/10

top global retailers



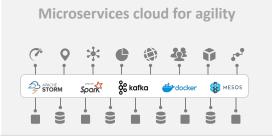
8/10

top technology companies

## What does it mean to be "Al Native"? Integrated Hardware and Software









**ZSCaler** 

## Underpinned by a 100% Open API driven architecture







## AlOps Requires a Well-stocked Data Science Toolbox

#### Conversational Al

Marvis Virtual Network Assistant

Reinforcement Learning RRM

#### **Neural Network**

Time Series Anomaly Detection, NLP, Geo-Spatial Analysis

**Unsupervised Learning** 

Location

**Transformer-based Language Models** Marvis Conversational Assistant

DEEP LEARNING

#### ARTIFICIAL INTELLIGENCE

#### MACHINE LEARNING

**K-Means Clustering** 

**Environment Learning** 

Decision Tree NEW

AP / Switch Health, DHCP Health, Coverage Hole

Online ARIMA

Time Series Anomaly

**XGBoost / Decision Tree** 

**Throughput Prediction** 

**Logistic Regression** 

AP / Switch Health

Probabilistic Graphical Models NEW

**Root Cause Analysis** 

**Mutual Information** 

Feature Discovery

**Domain Expertise Classification** 

Service Level Metrics, Event Timeline

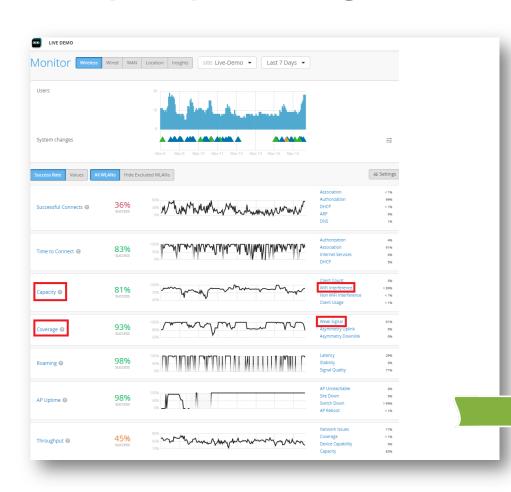
Bayesian Inference NEW

Persistently Failing Clients, Auto Placement of AP

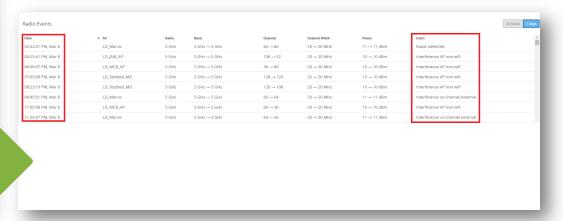
Temporal Correlation NEW

**Root Cause Analysis** 

## Capacity, Coverage, Roaming SLE Provide Feedback to RRM



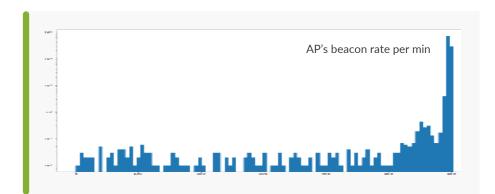
- 1. Poor user experience due to capacity, coverage & roaming is captured via the SLEs
- 2. Serves as a feedback loop to RRM to assess impact of channel, power changes
- 3. RRM makes changes both nightly & during the day to provide the best user experience

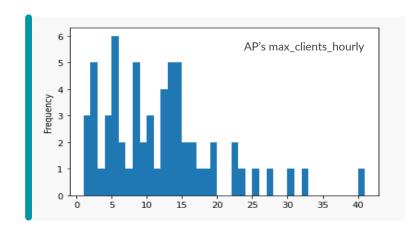


JUNIPER.

## Self-Healing - High Resolution AP Health Tracking

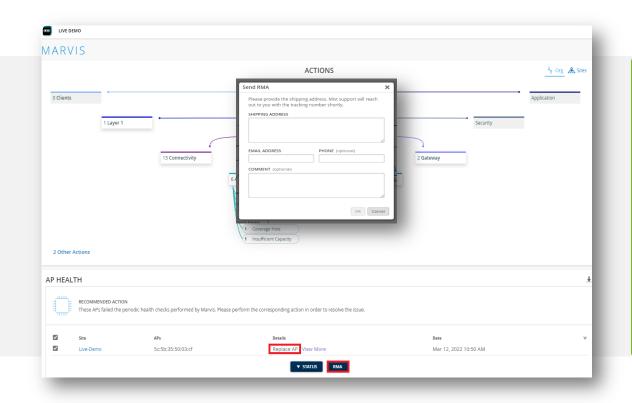
- 1. Goal: Mitigate End User Impact by Self-healing AP Radios
- 2. Trigger: Client Count Drop Anomaly Detection
  - Multi-Dimensional Dip Detection
    - » Normal Beacon Rate is 10 beacon/sec => 600/min
    - » Number of Clients/AP/Hour
  - Peer Correlation
    - » Compare with Site and Peer AP Baseline
  - Temporal Correlation of Other Advanced Radio Level Stats
- 3. Action: Re-initialize Radio Interface
- 4. Validate Efficacy:
  - · PASS Reinforce the Learning
  - FAIL Elevate to Tier-2 Recovery --> Possible RMA Investigation --> Auto RMA





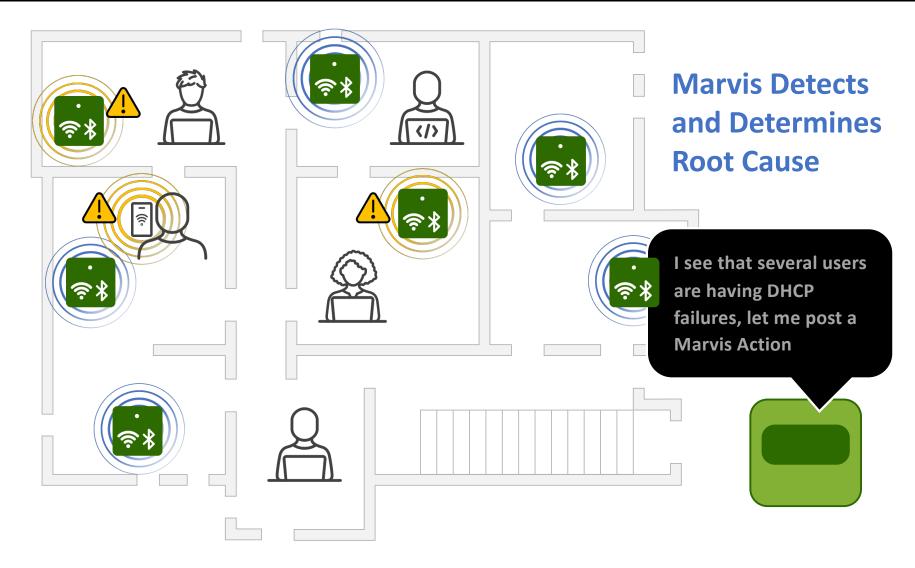
JUNIPER | 16

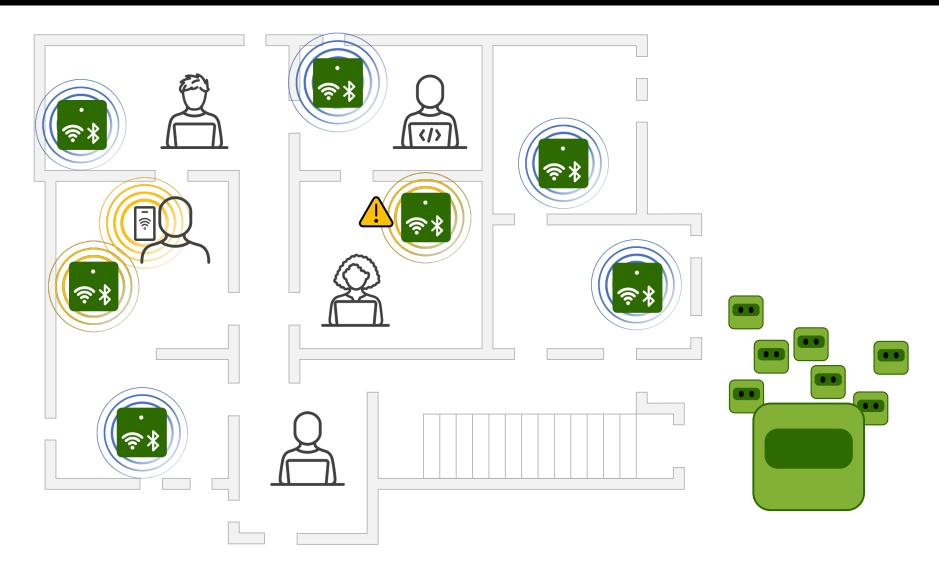
## **Self-Driving with Automated Tickets for Proactive RMA**



- 1. After performing AP self-healing actions, Mist AI determines a bad hardware
- 2. User intervention is needed to physically replace the AP

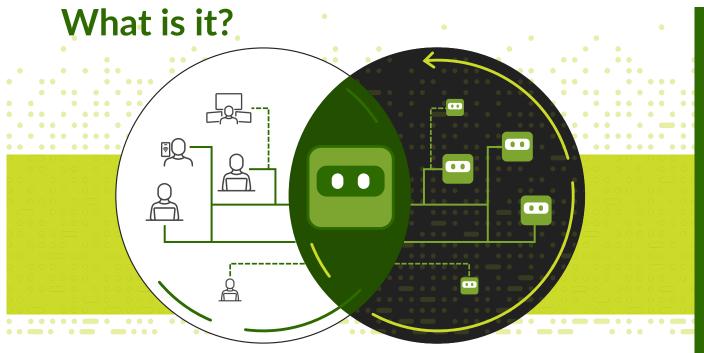
Juniper Public Juniper Public





Juniper Business Use Only

## Marvis Minis — Only Al Native Digital Experience Twin



Proactively simulates user experience digitally to instantly validate network configurations and find/detect problems without users being present on the network. Adds a new data source for Marvis.

## Why does it matter?



Find and fix problems quicker — better uptime, saving time and \$\$



Best user experiences through proactive validation and remediation



Boost value from network with lower investment costs



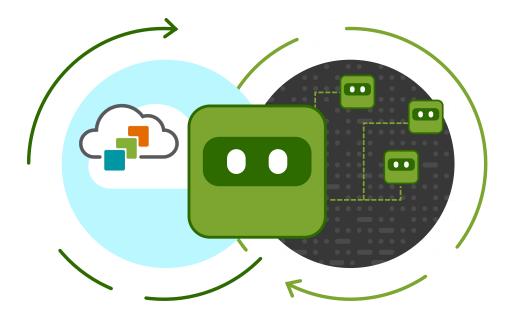
Config changes are no longer a "black hole": digitally validated and assured



# Marvis Minis — Only Al Native Digital Experience Twin

## How is it unique?

Fully integrated with Mist AI engine: provides a new data feed into Marvis, enriching all existing AI models



- Constant contextual learning: no need for manual configuration/adjustment
- Always on and validating network experience
- No additional hardware or software (part of Marvis VNA on existing network)
- Dynamic PCAP for failures of Digital Experience Twin user experience
- Adds/moves/changes validated in seconds vs. days





4 Times a Leader!

Juniper Networks is a Leader in 2024 Gartner<sup>®</sup> Magic Quadrant<sup>™</sup> for Enterprise Wired and Wireless LAN Infrastructure

4 Times in a Row!

Read the complimentary report:



https://www.juniper.net/us/en/forms/2024/gartner-2024-mq-wired-wireless.html?utm\_medium=outbound&utm\_source=QR\_Code&utm\_campaign=GLBL\_CB\_2024\_ANR\_2024\_Gartner\_MQ\_Wired\_&\_Wireless\_LAN&utm\_content=single-slide-

D Commer Magic Quadrant for Enterprise Wired and Wireless LAN Infrastructure. Tim Zimmerman, Christian Canales, Nauman Roja, Mike Leibovitz 6 March 2024.

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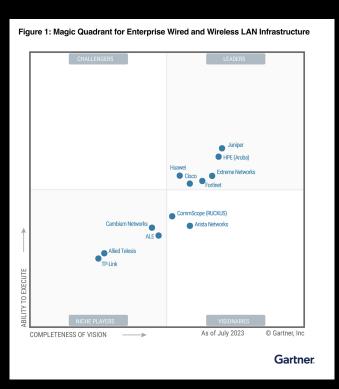
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rom Juniper Networks.

## Gartner Magic Quadrant

#### A LEADER 2024

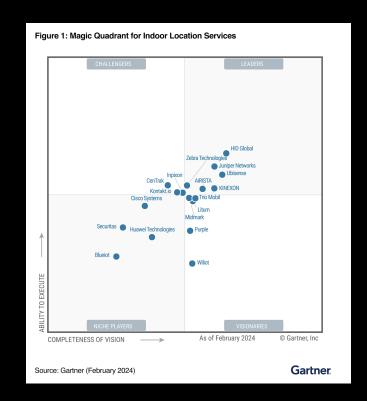
#### **Enterprise Wired & Wireless LAN Infrastructure**



Juniper Mist™

#### A LEADER 2024

#### **Indoor Location Services**



Gartner Magic Quadrant for Indoor Location Services, Global, Tim Zimmerman, Annette Zimmermann, Nick Jones 28 February 2024.

Gartner Magic Quadrant for Enterprise Wired and Wireless LAN Infrastructure, Tim Zimmerman, Christian Canales, Nauman Raja, Mike Leibovitz 6 March 2024.

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## Gartner Critical Capabilities for Enterprise Wired and Wireless LAN Infrastructure

Highest Scores in all 5 of 5 Use Cases (tied with one vendor in Branch Offices and SMBs)

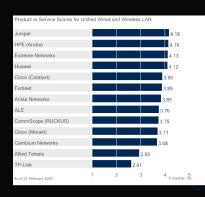
**Unified Wired & Wireless LAN** 

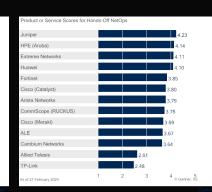
Hands-Off NetOps

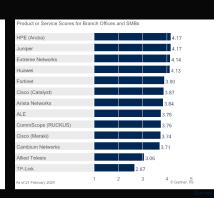
**Branch Offices and SMBs** 

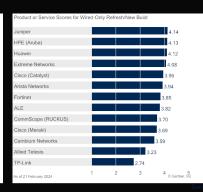
Wired-Only Refresh/New Build

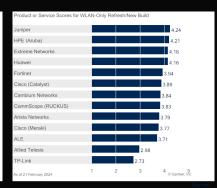
WLAN Only Refresh/New Build











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## Juniper's Mist Al is Real

Fundamentally Different Better user experiences Better IT outcomes

**Global Logistics Company** 

"...MTTR down 96% on average per ticket"

Fortune 10

"...dramatically decreased rollout time"



"...85% reduced site visits"

servicenow

"...over 90% reduction in user opened support tickets"



"...it's like we woke up from a dream, watching Mist roll out"



"...best technology we have ever deployed in restaurants"



"...since Marvis, escalated tickets are down by factor of 10"









































